



National Indian Gaming Commission

NIGC

FY 2025 Gross Gaming Revenue

REPORT

GGR
FY 2025

Regulatory Compliance ★ *Gaming Integrity*

03

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ABOUT THIS REPORT

The GGR figure identified in this report is an aggregate of gaming revenues collected from the audited financial statements of 545 gaming operations, facilities operated by nearly 250 Tribal Governments across 29 states. IGRA requires each Tribe to submit financial statements covering all financial activities of each class II and class III gaming operation on the Tribe's Indian lands for each fiscal year. Tribes are required to submit financial statements within 120 days after the end of the operation's fiscal year.

Because Tribes have differing fiscal year-ends for their operations, the Agency receives audited financial statements continually during the calendar year. As submissions are made, NIGC compiles and analyzes the data. Once all audited financial statements are received, NIGC begins work reviewing and finalizing the data in order to arrive at the GGR total detailed in this report. Consequently, fiscal year GGR data found in this report includes revenue which may have been earned up to 16 months prior to publication.



\$46.2 Billion
Total GGR

545
Audited
Financial
Statements

5.3%
Increase in Revenue
from FY 2024

FY 2006-2025

GGR TRENDS

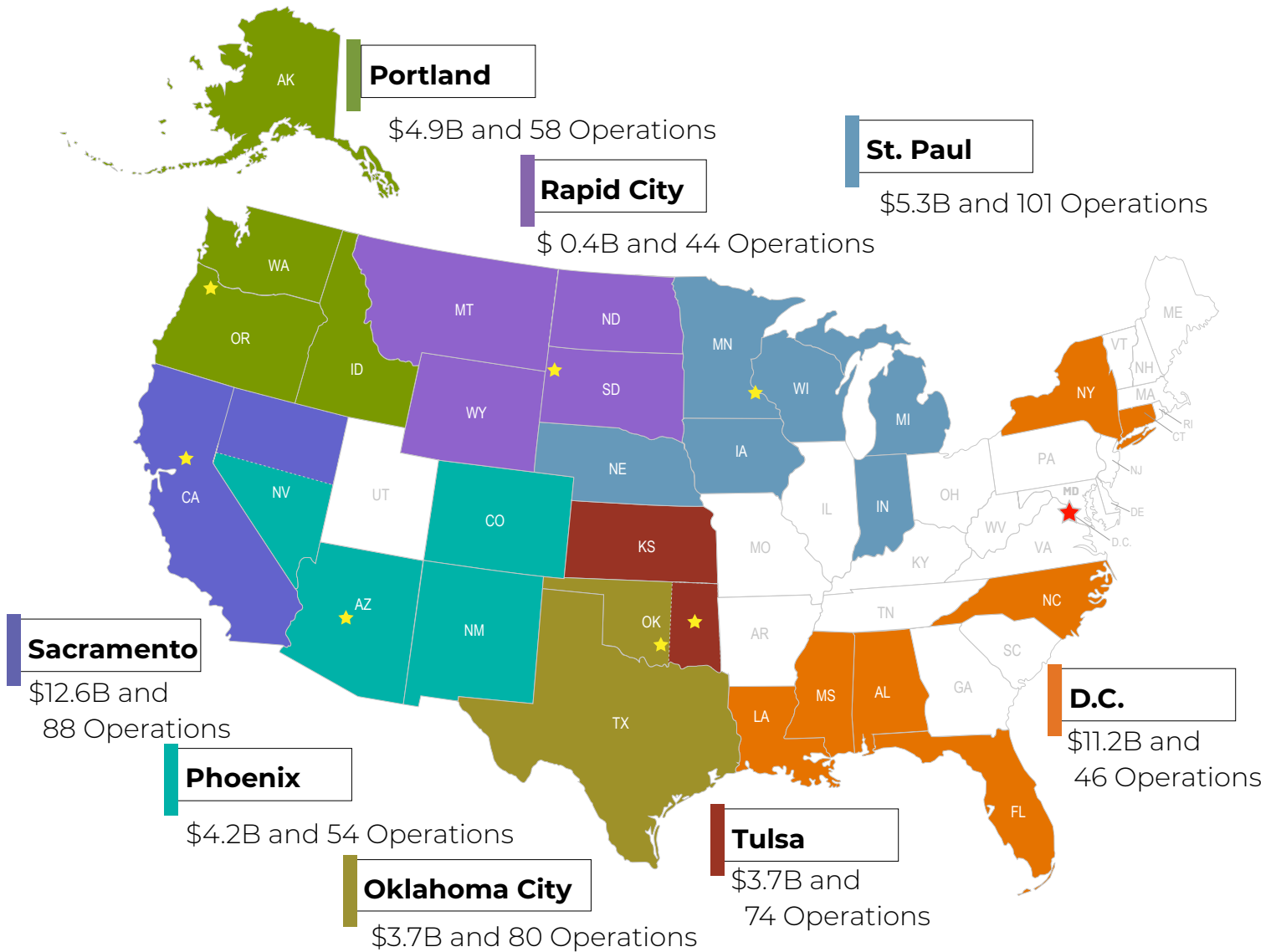


FY 2025's GGR of \$46.2 billion marks the highest ever GGR for the Indian gaming industry.



The map on the following page illustrates the geographic location of NIGC's eight regions, their respective GGR share in FY 2025, and the number of gaming operations in each region. The numbers in the comparison table represent FY 2024's information for comparison purposes. This map is a visual representation of the data shown on page 6.

REVENUE BY REGION



In Comparison FY 2024

Portland	▲	\$4.7B	▲	55 ops
Sacramento	▲	\$12.1B	▲	87 ops
Phoenix	▲	\$4.0B	▲	53 ops
St. Paul	▲	\$5.2B	▲	97 ops

Rapid City	▼	\$0.4B	▼	44 ops
Tulsa	▲	\$3.6B	▲	73 ops
Oklahoma City	▲	\$3.6B	▲	78 ops
D.C.	▲	\$10.2B	▲	45 ops

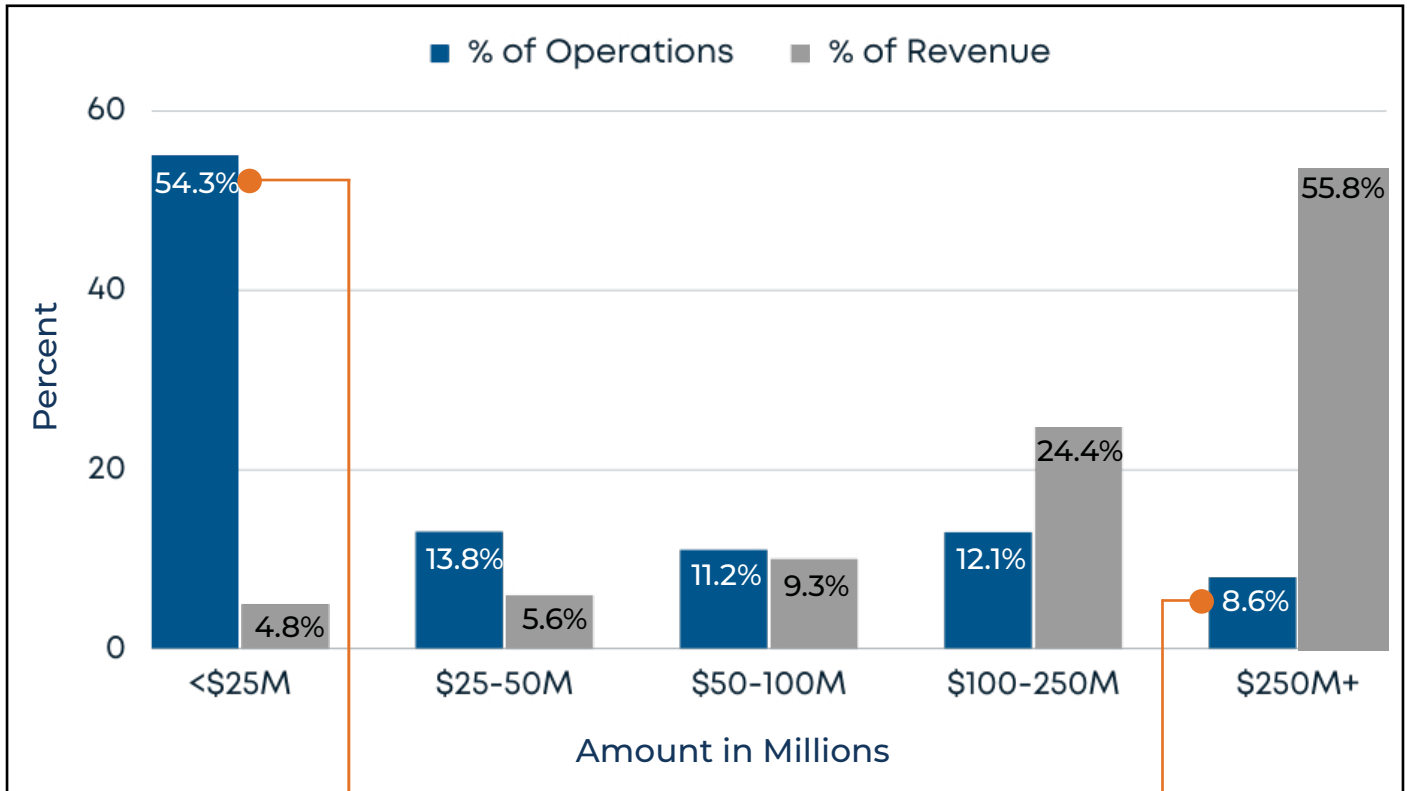
FY 2025 GGR COMPARISON

Seven of NIGC's eight regions showed an increase over FY 2024. This table also shows the comparison of the overall FY 2025 GGR versus FY 2024 GGR. The overall FY 2025 GGR was \$46.2 billion, 5.3% higher than the historic FY 2024 GGR of \$43.9 billion. It is important to note the year-over-year GGR change by region should not be used as a direct indicator of the local economy in any specific region. Many other factors could have an impact on the GGR at the regional level, such as new gaming operations, expansions or renovations to existing operations, temporary or permanent closures, regulatory changes, or changes in an operation's fiscal year.

	FY 2025	FY 2024	Change	% of Change	
Portland	\$4,943,983,904	\$4,694,100,529	\$249,883,375	5.3%	▲
Sacramento	\$12,631,303,247	\$12,135,475,969	\$495,827,278	4.1%	▲
Phoenix	\$4,211,135,056	\$3,999,888,645	\$211,246,411	5.3%	▲
St. Paul	\$5,320,261,193	\$5,171,624,189	\$148,637,004	2.9%	▲
Rapid City	\$439,790,197	\$443,861,592	(\$4,071,395)	(0.9%)	▼
Tulsa	\$3,653,169,798	\$3,564,148,943	\$89,020,855	2.5%	▲
Oklahoma City	\$3,744,841,561	\$3,624,523,166	\$120,318,395	3.3%	▲
D.C.	\$11,218,298,614	\$10,218,407,815	\$999,890,799	9.8%	▲
Totals	<u>\$46,162,783,570</u>	<u>\$43,852,030,848</u>	<u>\$2,310,752,722</u>	5.3%	▲

FY 2025 GGR

REVENUE BY RANGE



54% of Submissions reported **Revenues <\$25M = 5%** of Total GGR

9% of Submissions reported **Revenues >\$250M = 56%** of Total GGR

When reviewing FY 2025 GGR by Revenue Range insights, the columns in the graph represent the **Percentage of Operations** that make up each revenue range and the **Percentage of Revenue** that those operations contribute to the total GGR number. Approximately 9% of gaming operations reported more than \$250 million of GGR in FY 2025 and their aggregate revenues made up more than half (56%) of the total GGR. In comparison, just over 54% of Tribal gaming facilities reported less than \$25 million in GGR, and this group represents about 5% of the total GGR share. The percentages of operations that make-up the respective ranges have been relatively consistent over the past years.

Meet our Agency

The National Indian Gaming Commission (NIGC) was created in 1988 with the passage of the Indian Gaming Regulatory Act (IGRA), enacted to support and promote Tribal economic development, self-sufficiency, and strong Tribal governments through the operation of gaming on Indian lands. IGRA provides a statutory basis for the federal regulation of gaming on Indian lands. IGRA establishes the Commission to regulate and support Tribal gaming as a means of generating revenue for Tribal communities. See 25 U.S.C. § 2702 and 25 U.S.C. § 2704.

Commission

When fully staffed, the Commission consists of three full-time members, including a Chair and two Associate Commissioners. The Chair is appointed by the President and confirmed by the Senate. The two Associate Commissioners are appointed by the Secretary of the Interior. The Commission selects a Vice Chair by a majority vote. At least two members of the Commission shall be enrolled members of any Indian Tribe, and only two may be of the same political party.

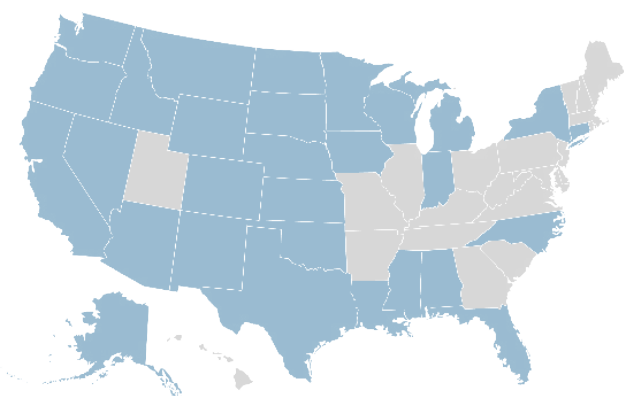
Our Responsibilities

The Commission is committed to fulfilling its statutory responsibilities by:

- Promulgating regulations and monitoring certain aspects of Indian gaming.
- Coordinating its regulatory responsibilities with Tribal, state and federal regulatory agencies.
- Providing training and technical assistance to Tribal regulatory agencies and operations.
- Reviewing and either approving or disapproving gaming ordinances and management contracts.
- Reviewing the background investigations of individuals and entities to ensure the suitability of those seeking to manage or invest in Indian gaming.
- Overseeing and reviewing the conduct and regulation of Indian gaming operations.
- Initiating enforcement action for violations against the IGRA and NIGC regulations; and referring criminal matters to appropriate Tribal, federal, and state entities.

As NIGC fulfills these responsibilities, the Agency closely reviews any indications of corrupting influences that may jeopardize the integrity of Tribal gaming.

In FY 2025, NIGC provided Federal oversight to Tribally owned, operated, or licensed gaming establishments operating in twenty-nine states.



500+ Tribally Owned,
Operated, or
Licensed
Gaming
Establishments

Operating
in **29** States

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