March 5, 2004

Kenneth E. Chambers, Principal Chief
Seminole Nation of Oklahoma
P.O. Box 1498
Wewoka, OK 74884

Re: Reopening of Gaming Facilities by the Seminole Nation of Oklahoma

Dear Chief Chambers:

The National Indian Gaming Commission (NIGC) issued an Order on December 12, 2003, allowing the Seminole Nation to reopen its gaming facilities subject to the terms and conditions of a “Pre-opening Agreement” incorporated into the Order. The Nation had previously accepted the terms and conditions set forth in the Agreement. The gaming facilities were closed by the Nation on June 14, 2003, following the NIGC’s Notice of Decision and Order of May 7, 2002, making permanent Orders of Temporary Closure issued by the NIGC Chairman.

The Nation, acting through the Seminole Nation Gaming Commission, the Seminole Nation Development Authority, and the Nation’s General Council, has now satisfactorily complied with the terms and conditions in the “Pre-opening Agreement” for the reopening of the I-40 Travel Plaza gaming facility, since renamed the Mystic Winds Casino. Accordingly, the Nation is authorized to re-open the facility subject to the further terms and conditions in the Agreement that apply after re-opening. This reopening is to be on a probationary basis, as described in the “Pre-opening Agreement.”

This has been a difficult path for the Seminole Nation. I commend the Nation for accepting the challenge and working through the many issues that had to be addressed before re-opening the I-40 Travel Plaza gaming facility. We look forward to the Nation enjoying the benefits of what we hope will be a successful and well-regulated gaming operation.

Sincerely,

Philip N. Hogen
Chairman