



May 24, 2012

Clifford Cultee, Chairman  
Lummi Tribe of the Lummi Reservation  
2616 Kwina Road  
Bellingham, Washington 98226  
Fax (360) 380-1850

Joseph J. Canfora, CEO  
Merit Washington, LLC  
7020 S. County Line Rd  
Burr Ridge, IL 60527  
Fax (630) 455-4646

Dear Chairman Cultee and Mr. Canfora:

The National Indian Gaming Commission (the "NIGC") received for review and approval the Seventh Amendment, dated March 22, 2012 (the "Modification"), to the Second Amended and Restated Management Agreement (the "Management Agreement") between the Lummi Tribe of the Lummi Reservation and Merit Washington, LLC. I am happy to inform you that I approved the Modification. The Management Agreement will now expire on May 29, 2013.

The Indian Gaming Regulatory Act (IGRA) and the regulations of the NIGC require that the NIGC Chairwoman approve amendments to management contracts for gaming operations on Indian lands. Accordingly, you submitted the Modification as an amendment for approval as required by 25 U.S.C. § 2711 and 25 C.F.R. Part 535. We have reviewed the Modification and other information submitted and determined that the standards of 25 C.F.R. Parts 531 and 535 have been met. This letter and my signature on the Modification constitute such approval.

Should you have any questions concerning this approval, please call us at (202) 632-7003.

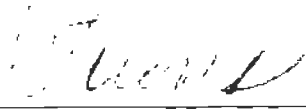
Sincerely,

A handwritten signature in black ink, appearing to read "Tracie Stevens".

Tracie Stevens  
Chairwoman

cc. Mary Hillaire, Chair, Lummi Tribal Gaming Commission  
Fax: (360) 312-0538  
David Zerby, Attorney for the Tribe  
(via e-mail: DavidZ@lummi-nsn.gov)

The Seventh Amendment to the Second Amended and Restated Management Agreement dated March 22, 2012, between the Lummi Tribe of the Lummi Reservation and Merit Washington, LLC is approved by the National Indian Gaming commission.

By:  Date: 5/24/12